PALM BEACH VENTURE PHILANTHROPY
A DIVISION OF QUANTUM FOUNDATION

INVESTMENT THESIS: OUR THEORY OF CHANGE

6 — IMPACT GOAL

Palm Beach County's underinvested communities experience elevated health and prosperity through social and economic investment

5 — TARGET OUTCOMES

- The social and physical determinants of health for communities are improved
- Residents are optimally supported by community organizations and initiatives
- The financial sustainability of communities improves
- Community knowledge-sharing and collaboration enable the realization of shared visions

4 — INTERMEDIATE OUTCOMES

- A holistic support system improves health care, health behaviors, socioeconomic factors, and the physical environment
- More effective health and wellbeing approaches are implemented in communities
- A sustainable enabling environment is cultivated across communities to optimize the community investment process
- The economic mobility and efficacy of residents and organizations in communities is improved
- The voices and leadership of community members and community-led initiatives are amplified

3 — IMMEDIATE OUTCOMES

- Community members have greater access to health, social, and economic resources
- Health and economic solutions are adaptive to a neighborhood's challenges and address the root conditions of poverty
- Neighborhood and supporting organizations have improved readiness to receive large philanthropic and capital funding
- Partner organizations have the resources needed to continually strengthen and/or expand their community initiatives
- Community connections are strengthened through strategic partnerships and the involvement of key stakeholders
- Decision making is improved through increased understanding of impact and stakeholders

2 — OUTPUTS

- Approaches that complement traditional philanthropy to drive sustainable improvement for the health and wellbeing of communities are piloted
- A pipeline of programs and projects that improve conditions for current and future residents is identified, created and expanded
- The practices, policies, procedures, and partnerships needed for effective community investment are established
- Funding and investments complement and leverage public funding and the work of its philanthropic partners
- Capital is deployed through service providers, program-related investments, other sustainable community development
- Initiatives are evaluated against a common set of KPIs to realize the positive and negative impacts, and scaleability, to continually improve efforts

1 — ACTIVITIES

PBVP improves physical, social, and economic conditions in Palm Beach County's underinvested communities through:

CONCENTRATED COMMUNITY EFFORTS → CAPITAL ABSORPTION → CAPITAL AGGREGATION → CAPITAL DEPLOYMENT → CALCULATED IMPACT

FEEDBACK LOOP